



CORPORATE PRESENTATION

A Boutique Firm Built on *Trust* and Independence

Boutique Strategic Advisory & Structured Finance

WHO WE ARE

An Independent Partner Built on Structured Expertise

Daedalus Capital Partners, Ltd. is a boutique corporate finance and advisory firm, incorporated in the United Kingdom. Privately owned, we advise individuals, corporations, foundations, multilateral agencies, and financial institutions on corporate finance, investment banking, investment strategy and asset allocation, fund structuring, and capital protection vehicles.

We exist at the intersection of ambition and infrastructure. Our clients bring complex financing and structuring challenges; we bring the technical expertise, cross-border reach, and disciplined execution to turn them into workable, investable solutions across multiple jurisdictions.

From first conversation to final structure, our approach is built around one principle: taking the paperwork off your hands, so you can focus on building value for your business and your shareholders.

01

Trust

We strengthen relationships with our clients based on trust and long-term commitments.

02

Integrity

Committed to the highest levels of integrity and transparency in every engagement.

03

Client Focus

We listen and attend to every need with a holistic plan.

04

Independence

No direct linkages to any financial group — no conflicts of interest.

05

Excellence

Anything worth doing is worth doing right. A client's success is our success.

06

Teamwork

A world-class team of professionals, tailor-made strategies.

Built Around Your Transaction, Not a Template

01

Listen & Diagnose

We start by understanding the objective, the constraints, and the jurisdictions involved before proposing any structure.

02

Design the Mandate

We define scope, sequencing, and the team of specialists the mandate actually requires.

03

Structure & Launch

We build the legal, financial, and documentary architecture, then bring it to market.

04

Manage & Adapt

Senior members stay engaged through execution, adjusting as market conditions evolve.

Multi-Sector, One Structured Approach

01

Energy

Project structuring & financing for refineries, hydro plants, distribution and sector M&A.

02

Infrastructure

Acquisition, structuring and financing of roads, aqueducts, ports and airports.

03

Financial Institutions & Insurance

Syndications, securitizations, valuations, MBOs and M&A.

04

Airlines

Acquisition of share packages and aircraft leasing structures.

05

Telecommunications

Bond issuance, syndications and structuring of investment projects.

06

Real Estate

Ground-up development, financing structuring and joint-venture projects.

07

Fintech & Blockchain

M&A and capital raising, including blockchain and tokenization structuring.

08

Humanitarian, Social & Environmental Impact

Valuation, structuring and monetization, including Preservation Impact Securitization.

WHAT WE OFFER

Our Exclusive Services

01

Strategic Consulting

Custom strategic solutions to improve corporate results, optimize costs and risks, and identify alternative funding mechanisms.

03

Investment Banking

Debt & syndications, IPOs, private placements, M&A, and privatizations, delivered with deep market knowledge.

02

Financial Advisors

Corporate valuations and financial planning that give clients the analytical foundation for major strategic decisions.

04

Structured Finance & Capital Markets

Tailor-made project finance and complex capital markets instruments, including Preservation Impact Securitization.

Preservation Impact Securitization

Turning Nature into Capital: Financial Structuring for Illiquid Assets

We design SPVs, tranche structures, and verification frameworks that make conservation-linked opportunity costs investable — transforming natural assets into liquid, globally-tradable financial instruments, without nations losing control of their resources.

Natural Assets as Strategic Commodities

Natural capital treated as a quantifiable, investable asset for global capital markets.

Zero Risk to Asset Ownership

Clients retain full control and oversight of their assets throughout the process.

01

Diagnosis

Technical and legal assessment plus opportunity-cost analysis.

02

Valuation

Advanced modeling and independent certification of economic value.

03

Structuring

SKR issuance and securitization, registered on Euroclear and Bloomberg.

04

Monetization

Placement with global investors, listing on international exchanges.

TRACK RECORD

Decades of Structured Finance Experience

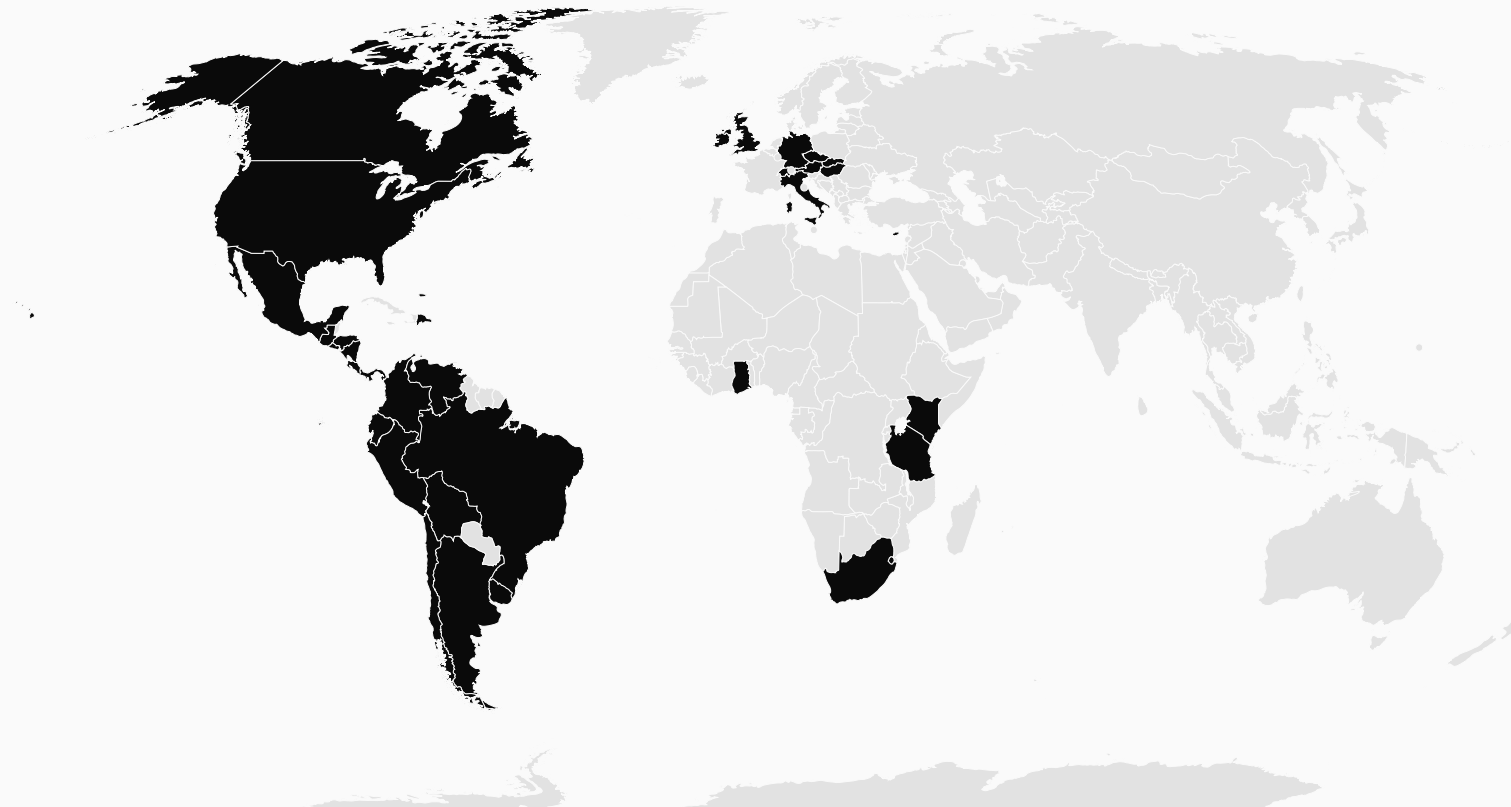
34+

CORPORATE FINANCE
TRANSACTIONS STRUCTURED

US\$5.6Bn

IN AGGREGATE TRANSACTION
VALUE

GLOBAL REACH — TRANSACTION EXPERIENCE ACROSS 30+ COUNTRIES



Decades of Experience, One Table

Daedalus Capital Partners is led by a seasoned team of partners and advisors with deep, cross-jurisdictional experience in strategic advisory, structured finance, legal counsel, and business valuation. Collectively, the team brings decades of experience from investment banking, corporate finance, and capital markets roles at institutions across Latin America, the United States, Europe, and Africa. Every mandate is handled personally by senior members of the team, from first conversation through execution.

EMAIL
info@daedaluscapital.co

ADDRESS
7 Bell Yard, London, England, WC2A 2JR

PHONE
+1 (917) 382-8405

DOMICILE
United Kingdom, Multi-Jurisdiction Structuring Reach

SPEAK WITH OUR TEAM